

DRAFT RPM PDP TIMELINE: MAY-DECEMBER 2018

Date	Task	Comments	Sub Team/Vendor Work, Additional Notes
2 May 2018	URS Documents Sub Team report; discuss proposal to move URS to Phase 2	Staff has begun to look at the data from Rebecca's research assistants	URS Providers survey issued
9 May 2018	Q&A with Brian/next steps for co-chair selection & confirmation; discuss URS proposal (if added time needed); initial overview presentation of Rebecca's research		URS Practitioners survey issued via FORUM (for forwarding to the identified practitioners)
16 May 2018	No WG meeting	GDD Summit	Vendor for Sunrise & Claims survey announced by end of week (estimate)
23 May 2018	No WG meeting	INTA Annual Meeting	
30 May 2018	WG to discuss what quantitative data from Rebecca's research can be used, especially to address Documents Sub Team questions about the "response received" and "respondent prevailed" cases		Data Sub Team meets with vendor (staff suggests a 2-hour call)
6-7 June 2018	Data Sub Team meets to develop feedback on "redlined"	Vendor drafts survey questions and conducts other	

	questions document to survey vendor	preparations for survey launch (e.g. inception report, confirming methodologies including test environment per RFP requirements)	Data Sub Team provides feedback on “redlined” questions document to survey vendor
11-13 June 2018	<p>Data Sub Team meets with survey vendor</p> <p>URS Providers Sub Team meets to review survey results</p> <p>URS Practitioners Sub Team meets to review survey results</p> <p>URS Documents Sub Team meet to discuss relevant case data from Rebecca’s research results</p>	<p>Practitioners should have sent back feedback on survey by this date</p> <p>Providers should have sent back initial feedback on at least some survey questions by this date</p>	<p>URS Providers Sub Team begins review of survey results and to determine how to best use Rebecca’s research results</p> <p>URS Practitioners Sub Team begins review of survey results</p> <p>.</p>
20 June 2018	<p>Brief WG meeting</p> <p>Data Sub Team meets with survey vendor</p>	Week before ICANN62	
25-28 June (ICANN62)	<p>Session #1: Presentation of survey results by URS Practitioners Sub Team; updates from URS Documents and TMCH Data Sub Teams</p> <p>Session #2: Discussion of</p>	3 sessions at ICANN62	Survey vendor to refine surveys based on Data Sub Team feedback to date

	<p>procedural issues (John McElwaine to provide additional information)</p> <p>Session #3: Working Session for URS Providers Sub Team to review survey results</p>		
4 July 2018	No WG meeting	<p>Week after ICANN62</p> <p>URS Practitioners & URS Providers Sub Teams to provide requested responses on specific survey questions to URS Documents Sub Team (per the URS Topics Table)</p>	
11 July 2018	<p>URS Documents Sub Team meeting to resume work to review specific cases based on staff compilation of relevant results from Rebecca's research</p> <p>URS Providers meeting to continue review of survey results</p> <p>Data Sub Team to resume meeting with survey vendor</p>		
18 July 2018	URS Documents Sub Team meeting		

	<p>URS Providers Sub Team meeting</p> <p>Data Sub Team meeting with survey vendor (final meeting?)</p>		
25 July 2018	<p>Full WG meeting (to review reports from URS Documents & URS Providers Sub Teams)</p> <p>URS Documents Sub Team meeting (to review URS Topics Table, based on cases reviewed and information from the Practitioners & Providers Sub Teams)</p>	If needed, URS Providers Sub Team to meet to complete its work	<p>Survey vendor to program and test surveys with ICANN staff/volunteers</p> <p>Final survey questions to be sent to full WG for information</p> <p>Surveys to be issued as they complete testing</p>
1 August 2018	Full WG meeting to discuss possible conclusions from data/survey results reported to date by URS Sub Teams	Will require a longer meeting	Survey vendor to complete distribution of all surveys
8 August 2018	Staff “refresher” on the Trademark Clearinghouse and associated services (including technical steps); review initial TMCH conclusions and outstanding issues	May require a longer meeting	
15 August 2018	Discuss next steps to close out TMCH review (especially on remaining open questions)	May require a longer meeting	

22 August 2018	Agree on preliminary TMCH review conclusions	May require a longer meeting	Vendor should begin receiving and compiling Sunrise & Claims survey results Vendor may meet with Data Sub Team to discuss progress
29 August 2018	Vendor to present initial survey results to WG	May require a longer meeting	
5 September 2018	WG begins review of survey results NOTE - this may be modified depending on rate of survey responses as of end-August	Consider using Sub Teams to “break down” and report on the results for each specific survey (Ry, Rr, TM/Brand Owners, Registrants, Potential Registrants) - this may help with efficiency and to get the initial data breakdown more quickly	If Sub Teams are to be used they will probably need to start meeting the week before this (i.e. week of 29 August)
12 September 2018	WG continues review of survey results	May require a longer meeting	Sunrise & Claims Survey Sub Teams (if used) to meet All remaining final survey results provided to WG by survey vendor
19 September 2018		Yom Kippur - cancel meeting?	
26 September 2018	WG continues review of survey results	May require a longer meeting	Sub Teams (if used) to meet
3 October 2018	WG continues review of survey results	May require a longer meeting	Sub Teams (if used) to complete work

10 October 2018	WG completes review of survey results	May need to use Sub Teams to develop “strawman” or initial recommendations for each topic May require a longer meeting to agree on ICANN63 session agendas in relation to developing potential recommendations	If Sub Teams are to be used these should be formed at least 2-3 weeks before this date to begin work
17 October 2018	No WG meeting	Week before ICANN63	
20-26 October 2018 (ICANN63)	Begin discussion of potential recommendations and outstanding issues on TMCH, Sunrise & Claims (based on initial conclusions and survey results)		Assumption: Up to 3 full 90 minute sessions allocated to the WG
31 October 2018	No WG meeting	Week after ICANN63	
7 November 2018	Continue discussion and review community feedback (if any) on potential recommendations for TMCH, Sunrise & Claims	May need a longer meeting	Sub Teams (if used) to meet
14 November 2018	Continue initial discussion of TMCH, Sunrise & Claims recommendations	May need a longer meeting	
21 November 2018		Day before US Thanksgiving - cancel meeting?	

28 November 2018	Complete discussion of potential recommendations TMCH, Sunrise & Claims	May need longer or additional meetings for this	Will the URS Sub Teams be reconvened (possibly with new members) to develop possible recommendations for consideration by the full WG as of the following week?
5 December 2018	Begin discussion of potential recommendations for URS	May need longer meetings for this	Sub Teams (if used) to meet
12 December 2018	Continue discussion of potential recommendations for URS	May need longer meetings for this	Sub Teams (if used) to meet
19 December 2018	Continue discussion of potential recommendations for URS	May need longer meetings for this	
26 December 2018	Progress check on status of recommendations for TMCH, Sunrise, Claims, URS	No meeting (ICANN offices closed)	

NOTES:

- Aim to complete discussions on possible preliminary recommendations for all the 2012 RPMs, and list any remaining open issues, by **end-January 2019**
- This will enable staff to circulate a draft Initial Report for WG consideration in early February
- Aim to open public comment forum by **end-February/early March 2019** (prior to ICANN64)
- Aim to finalize report (following review of public comments) by **end-May 2019**