Registration Directory Service (RDS-WHOIS2) Review

Fact Sheet as of: 31-Dec-2018

Overview:
The Board shall cause a periodic review to assess the effectiveness of the then current gTLD registry directory service and whether its implementation meets the legitimate needs of law enforcement, promoting consumer trust and safeguarding registrant data ("Directory Service Review").

The review team for the Directory Service Review ("Directory Service Review Team") will consider the Organisation for Economic Co-operation and Development ("OECD") Guidelines on the Protection of Privacy and Transborder Flows of Personal Data as defined by the OECD in 1980 and amended in 2013 and as may be amended from time to time.

The Directory Service Review Team shall assess the extent to which prior Directory Service Review recommendations have been implemented and the extent to which implementation of such recommendations has resulted in the intended effect.

Wiki Page:	RDS-WHOIS2 Wiki Home Page
Contact the RDS-WHOIS2-RT:	input-to-rds-whois2-rt@icann.org
Review Questions:	reviews@icann.org

Interim RDS-WHOIS2 Co-Chairs:
Cathrin Bauer-Bulst
Alan Greenberg
Susan Kawaguchi

Review Status *(as of 31 December 2018)*

Start Date:	Jun-17	**Review Duration to Date:**	**19** Month(s)
Expected Completion:	Jan-19	**Total Expected Duration:**	**19** Months

99% Complete, Based on Duration

58% Budget Spent/Committed by Review Team

Section I: People *(as of 31 Dec 2018)*

Review Team members: **11**

Volunteer Participation Rate

72%

ICANN org (individuals involved at various times throughout Review): **21**

Face-to-face meetings:	**10** Days
Calls: plenary, leadership, subteam:	**104** Calls
Volunteer meeting & call time:	**995** Hours
ICANN org (hours and cross-organizational)	**688** Hours

Section II: Financial Resources *(as of 31 Dec 2018)*

Direct Review Costs [1]	Approved Budget	Spent to Date [2]	Committed Services [3]	Total Spent and Committed to Date	Remaining Budget
Professional Services	$200,000	$8,534	$100,000	$108,534	$91,466
Travel [4]	$200,000	$140,000	$0	$140,000	$60,000
ICANN Org Support	$150,000	$0	$70,000	$70,000	$80,000
Total	**$550,000**	**$148,534**	**$170,000**	**$318,534**	**$231,466**

[1] Excludes ICANN organization and overhead allocation.
[2] Based on the most recent month end financials (may not include recent expenditures). Represents expenses incurred since inception of work.
[3] Professional services includes services from signed contracts to be provided or invoiced; travel includes projected expenses for planned meetings.
(4) As noted in FY19 Operating Plan, a new "standard" assumption of 10 supported travelers was implemented for each review. This resulted in a revised baseline travel budget of $195,000.

Section III: Milestones *(as of 31 December 2018)*

Review Planning
20% of total effort

- ☑ Determine role of observers
- ☑ Determine leadership
- ☑ Finalize legal docs (Conflict of Interest policy, NDA, Statement of Interest)
- ☑ Adopt methodology and framework that identifies prioritized focus of RT work (Scope)
- ☑ Adopt and publish Terms of Reference/communication with Board
- ☑ Adopt and publish Work Plan
- ☑ Define Review Team project management roles and responsibilities, including budget
- ☑ Identify need for and deliver proposal on division of work
- ☑ Develop and adopt outreach plan
- ☑ Send adopted Terms of Reference and Workplan to Board

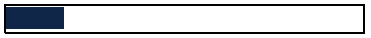
Research & Studies
20% of total effort (to be reviewed by RT)

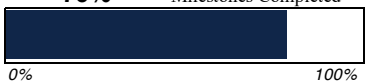
- ☑ Assemble repository of background materials
- ☑ Identify briefings/data sources needed
- ☑ Determine need for independent expert(s) and develop Statement of Work

Draft Report
35% of total effort

- ☑ Subteams to present initial findings to Review Team
- ☑ Develop/adopt template for findings, recommendations and report
- ☑ Assemble findings and potential recommendations
- ☑ Cross-check interim recommendations with scope/Bylaws, obtain feasibility assessment
- ☑ Socialize draft recommendations with community
- ☑ Publish Draft Report for Public Comment
- ☑ Adopt public comment summary for publication

Final Report
25% of total effort



- ❍ Review public comment received and incorporate as appropriate
- ❍ Cross-check final draft recommendations with scope/Bylaws and obtain feasibility assessment
- ❍ Approve final findings, recommendations and report for Board consideration
- ❍ Submit Final Report to ICANN Board
- ❍ Identify one or two Review Team Members to remain available for clarification as may be needed during the planning phase of implementation of Review Team Recommendations

TOTAL:
79% Milestones Completed