Project Tracking & Rollup
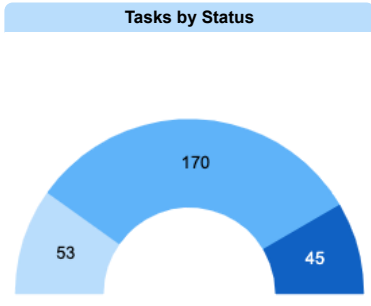## D A S H B O A R D

ICANN | GNSO
Generic Names Supporting Organization

Project Name	Program	Project Sponsor
PDP: Transfer Policy Review	**Transfers**	**GNSO Council**

Project Information

59%
% Complete

02/18/21
Actual Start

06/19/25
Planned Finish

Project Status & Health

Project_Status	Project_Health
Revised Schedule	On-Target

Tasks by Status

170 / 53 / 45

Not_Started · Complete · In_Progress

Project Contacts

Roger Carney
Chair

n/a
Vice_Chair

Osvaldo Novoa
Liaison

CT **Caitlin Tubergen**
Staff_Lead

BC **Berry Cobb**
Project_Manager

Participant Summary

28 / 17 / 30 / 10 / 12

● Member ● Alternate
● Observer - Email Only ● Staff - Assigned
● Staff - Not Assigned

Summary Gantt & Key Milestones

Health	Primary Task	Current Start	Current Finish	% Complete	Status
	PDP: Transfer Policy Review	**02/18/21**	**06/19/25**	**59%**	**In Progress**
	PROJECT CONTROL	**02/18/21**	**06/19/25**	**69%**	**In Progress**
	GROUP DELIBERATIONS	**05/13/21**	**11/14/24**	**73%**	**In Progress**
	Group 1A Policy Topics	06/03/21	05/11/22	100%	Complete
	Group 1B Policy Topics	09/28/23	06/05/24	26%	In Progress
	Group 2 Policy Topics	02/02/23	09/27/23	96%	In Progress
	INITIAL REPORT	**06/24/21**	**11/06/24**	**66%**	**In Progress**
	Publish Initial Report - Group 1A	06/15/22	06/15/22	100%	Complete
	Publish Initial Report - Groups (1A, 1B & 2)	08/21/24	08/21/24		Not Started
	FINAL REPORT	**08/04/22**	**02/05/25**	**22%**	**In Progress**
	Review of public comments - Group 1A	08/04/22	09/14/22	100%	Complete
	Review of public comments - Groups (1A, 1B & 2)	11/07/24	12/18/24		Not Started
	Submission of Groups (1A, 1B & 2) Final Report to the GNSO Council	02/05/25	02/05/25		Not Started

Project Description

On 18 February 2021, The GNSO Council passed a resolution to initiate a two-phased PDP to review the Transfer Policy. The PDP working group is tasked with determining if changes to the policy are needed to improve the ease, security, and efficacy of inter-registrar and inter-registrant transfers.

Mailing List
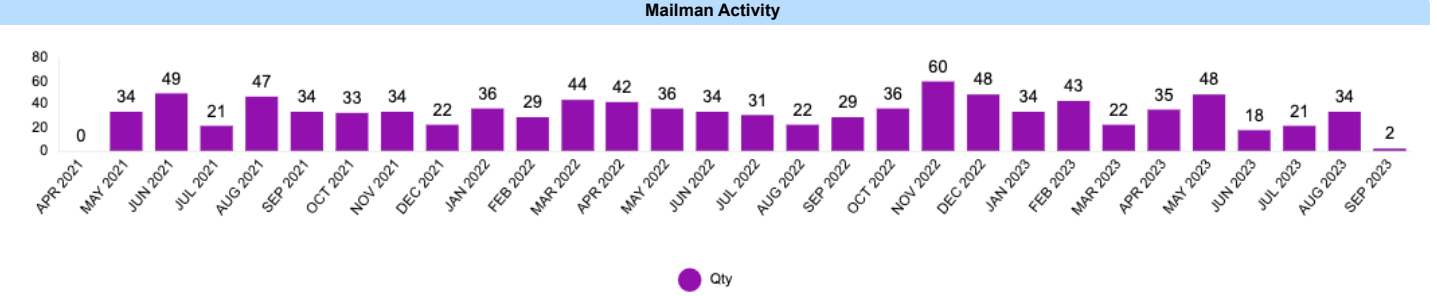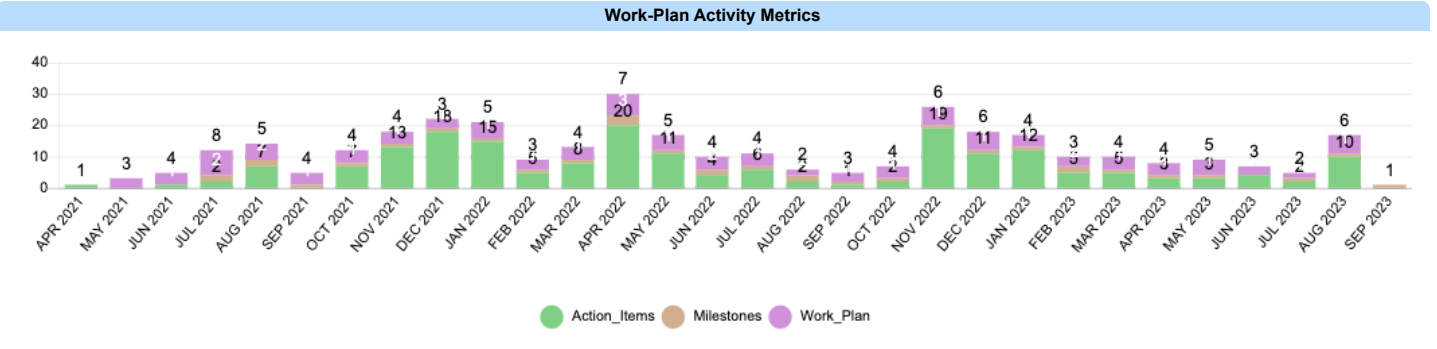
Meeting Schedule

Wiki

Charter

Open Issues & Risks

• Deliberations on ICANN-Approved Transfers are behind schedule, but the working group has slack in the schedule until 30 Sep 2023 to complete its work.
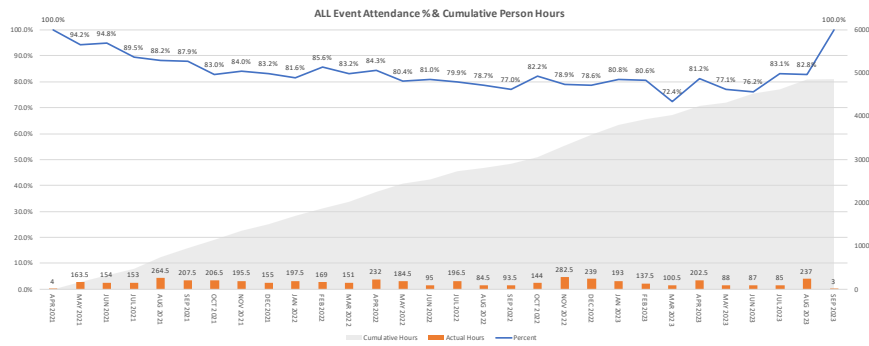
Completed in Prior Period

• Completed substantive deliberations on the Transfer Emergency Action Contact (TEAC), reversal of a transfer, the Transfer Dispute Resolution Policy (TDRP), and Wave 1 - Rec #27 items related to TEAC and TDRP.
• Completed and distributed Project Package.
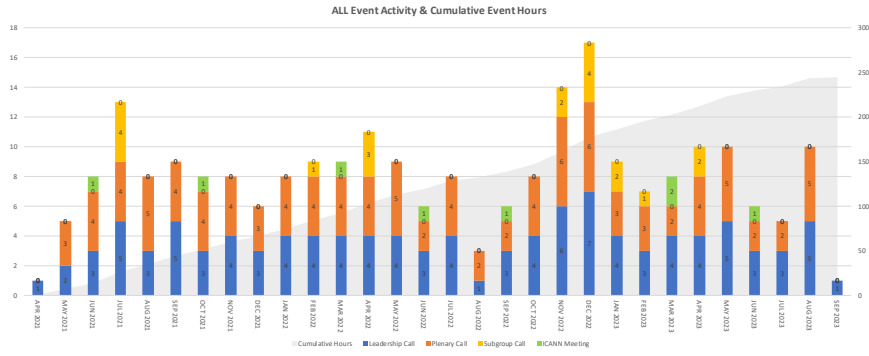
Current Activities & Tasks

• Continue deliberations on ICANN-Approved Transfers.

Planned Activities & Tasks

• Conduct a "where we're at" materials & WG session regarding all topics from Groups 1A, 1B, and Group 2.
• Return to Group 1B deliberations on Change of Registrant.

Work-Plan Activity Metrics

● Action_Items ● Milestones ● Work_Plan

Mailman Activity

● Qty

ALL Event Activity & Cumulative Event Hours

Cumulative Hours ▪ Leadership Call ▪ Plenary Call ▪ Subgroup Call ▪ ICANN Meeting

ALL Event Attendance % & Cumulative Person Hours

Cumulative Hours ▪ Actual Hours — Percent

Plenary Roster and Attendance Only

Row Labels	Sum of Invited Qty	Sum of Attended Qty	Percent	Role	SOI	Start Date	Depart Date
Member	**2140**	**1579**	**73.8%**				
At-Large Advisory Committee (ALAC)	194	121	62.4%				
Nanghaka Daniel Khauka	97	41	42.3%		https://community.icann.org/x/xieAAw	5/4/2021	
Steinar Grøtterød	97	80	82.5%		https://community.icann.org/x/LoK1CQ	5/5/2021	
Commercial Business Users Constituency (BC)	97	84	86.6%				
Zak Muscovitch	97	84	86.6%		https://community.icann.org/x/UEmAAw	4/23/2021	
GNSO Council	200	165	82.5%				
Gregory DiBiase	69	41	59.4%	Liaison	https://community.icann.org/x/uCEnAw	6/4/2021	12/21/2022
Roger Carney	104	104	100.0%	Chair	https://community.icann.org/x/CQMdAw	4/23/2021	
Osvaldo Novoa	27	20	74.1%	Liaison	https://community.icann.org/x/HgbPAQ	12/21/2022	
Independent	97	13	13.4%				
Stephen Crocker	97	13	13.4%	Subject Matter Expert	https://community.icann.org/x/cBK8B	4/26/2021	
Intellectual Property Constituency (IPC)	194	48	24.7%				
Mike Rodenbaugh	97	40	41.2%		https://community.icann.org/x/Ah9-Ag	4/21/2021	
Salvador Camacho Hernandez	97	8	8.2%		https://community.icann.org/x/1i_AAw	4/26/2021	
Internet Service Providers and Connectivity Providers Consti	97	77	79.4%				
John Woodworth	97	77	79.4%		https://community.icann.org/x/GwKICQ	4/14/2021	
Non-Commercial Stakeholder Group (NCSG)	65	34	52.3%				
Juan Manuel Rojas	26	22	84.6%		https://community.icann.org/x/E8PbAQ	6/22/2022	
Raoul Plommer	34	7	20.6%		https://community.icann.org/x/fQabAw	7/12/2022	6/27/2023
Kenneth Herman	5	5	100.0%		https://community.icann.org/x/AIfxDg	7/25/2023	
Registrar Stakeholder Group (RrSG)	1038	908	87.5%				
Catherine Merdinger	97	73	75.3%		https://community.icann.org/x/SAWICQ	4/27/2021	
Eric Rokobauer	96	89	92.7%		https://community.icann.org/x/dCK4Aw	4/26/2021	
Jody Kolker	90	88	97.8%		https://community.icann.org/x/eAKAAw	5/7/2021	
Jothan Frakes	90	89	98.9%		https://community.icann.org/x/Gb-hAg	4/23/2021	
Keiron Tobin	70	59	84.3%		https://community.icann.org/x/dAPpCQ	6/7/2021	2/10/2023
Owen Smigelski	97	83	85.6%		https://community.icann.org/x/BaIWBg	4/27/2021	
Prudence Malinki	97	82	84.5%		https://community.icann.org/x/NoC1CQ	4/27/2021	
Richard Merdinger	4	4	100.0%		https://community.icann.org/x/RA8nAw	5/5/2021	6/7/2021
Sarah Wyld	97	84	86.6%		https://community.icann.org/x/Pwe6Ag	4/23/2021	
Theo Geurts	97	84	86.6%		https://community.icann.org/x/JgyMAg	4/23/2021	
Thomas Keller	16	9	56.3%		https://community.icann.org/x/bEh-Ag	4/26/2021	9/27/2021
Volker Greimann	90	71	78.9%		https://community.icann.org/x/foBwAg	4/24/2021	
Nan Chu	97	93	95.9%		https://community.icann.org/x/DYUzBw	5/6/2021	
Registry Stakeholder Group (RySG)	158	129	81.6%				
James Galvin	97	76	78.4%		https://community.icann.org/x/6gF1Aw	4/27/2021	
Richard Wilhelm	61	53	86.9%		https://community.icann.org/x/BBkiCw	11/23/2022	
Alternate	**602**	**498**	**82.7%**				
At-Large Advisory Committee (ALAC)	79	71	89.9%				
Lutz Donnerhacke	41	37	90.2%		https://community.icann.org/x/BAHQCQ	5/8/2021	
Raymond Selorm Mamattah	38	34	89.5%		https://community.icann.org/x/FptEB	5/4/2021	
Commercial Business Users Constituency (BC)	84	83	98.8%				
Ariniola Akinyemi	84	83	98.8%		https://community.icann.org/x/vAE_Cg	8/12/2021	
Non-Commercial Stakeholder Group (NCSG)	147	61	41.5%				
Farzaneh Badiei	57	16	28.1%		https://community.icann.org/x/UhgnAw	6/1/21	7/24/2023
Wisdom Donkor	90	45	50.0%		https://community.icann.org/x/Ji2AAw	6/1/2021	
Registrar Stakeholder Group (RrSG)	271	262	96.7%				
Andrew Reberry	5	4	80.0%		https://community.icann.org/x/BxF1Cw	4/23/2021	
Arnaud Wittersheim	68	67	98.5%		https://community.icann.org/x/CBQnAw	5/5/2021	
Essie Musailov	81	81	100.0%		https://community.icann.org/x/aQWICQ	4/23/2021	
Jacques Blanc	7	4	57.1%		https://community.icann.org/x/6oK1CQ	4/29/2021	
Min Feng	5	2	40.0%		https://community.icann.org/x/VIK1CQ	4/26/2021	
Pam Little	2	1	50.0%		https://community.icann.org/x/gguMAg	4/26/2021	5/30/2023
Richard Brown	86	86	100.0%		https://community.icann.org/x/VAWICQ	4/26/2021	
Christopher Patterson	10	10	100.0%		https://community.icann.org/x/w4pXDg	5/14/2021	
Benny Samuelsen	4	4	100.0%		https://community.icann.org/x/VT5-Ag	4/23/2021	
Heidi Revels	3	3	100.0%		https://community.icann.org/x/sIAcDw	7/24/2023	
Registry Stakeholder Group (RySG)	17	17	100.0%				
Carolyn Mitchell	17	17	100.0%		https://community.icann.org/x/aBm4Aw	3/7/2023	
Not-for-Profit Operational Concerns (NPOC)	4	4	100.0%				
Bolutife Adisa	4	4	100.0%		https://community.icann.org/x/kIKCDg	7/25/2023	
Grand Total	**2742**	**2077**	**75.7%**				

Staff Support Roster

Row Labels							
Internet Corporation for Assigned Names & Numbers (ICANN)							
Berry Cobb						2/18/2021	
Caitlin Tubergen						2/18/2021	
Devan Reed						11/16/2021	
Emily Barabas						2/18/2021	7/17/2021
Holida Yanik						4/30/2021	
Isabelle Colas						6/10/2021	
Julie Hedlund						2/18/2021	
Terri Agnew						2/18/2021	
Julia Bisland						2/18/2021	
Christian Wheeler						7/27/2023	

Health	WBS	Task Name	Current Duration	Current Start	Current Finish	Predecessors	% Complete	Status
		PDP: Transfer Policy Review	1113d	02/18/21	06/19/25		59%	In Progress
	1	PROJECT CONTROL	1113d	02/18/21	06/19/25		69%	In Progress
	1.1	Project start confirmed	0	02/18/21	02/18/21		100%	Complete
	1.2	Adopt/Confirm charter	25d	02/18/21	03/24/21	3	100%	Complete
	1.3	Confirmation of Team	50d	02/18/21	04/28/21	3	100%	Complete
	1.4	Appointment of Team Chair	50d	02/18/21	04/28/21	3	100%	Complete
	1.5	Appointment of Liaison to GNSO Council	50d	02/18/21	04/28/21	3	100%	Complete
	1.6	Chair / Staff preparations	10d	04/29/21	05/12/21	6	100%	Complete
	1.7	Project Management	1081d	04/29/21	06/19/25		64%	In Progress
	1.7.1	Develop and confirm Project Plan	30d	04/29/21	06/09/21	6	100%	Complete
	1.7.2	Obtain project plan approval from GNSO Council	30d	06/10/21	07/21/21	10	100%	Complete
	1.7.3	Develop monthly Project Packages and deliver to Group & Council	900d	07/22/21	01/01/25	11	62%	In Progress
	1.7.4	Leadership Sub team	970d	04/29/21	01/15/25		64%	In Progress
	1.7.4.1	On-going preparation and planning of group activities	970d	04/29/21	01/15/25	6	64%	In Progress
	1.7.5	Close project and transition project to implementation	1d	06/19/25	06/19/25	14, 267		Not Started
	2	GROUP DELIBERATIONS	916d	05/13/21	11/14/24		73%	In Progress
	2.1	First meeting of Team	1d	05/13/21	05/13/21	8	100%	Complete
	2.2	Understand Charter, organize materials and develop initial approach	10d	05/13/21	05/26/21	8	100%	Complete
	2.3	Overview & initial discussion of all Policy Topics	15d	05/13/21	06/02/21	8	100%	Complete
	2.4	Develop definitions and terminology	30d	05/13/21	06/23/21	8	100%	Complete
	2.5	Input from other SO/ACs & GNSO SG/Cs	91d	05/27/21	09/30/21		100%	Complete
	2.6	Group 1A Policy Topics	245d	06/03/21	05/11/22		100%	Complete
	2.6.1	Topic 1 Deliberations - Gaining FOA	40d	12/02/21	01/26/22		100%	Complete
	2.6.2	Topic 2 Deliberations - Losing FOA	40d	10/07/21	12/01/21		100%	Complete
	2.6.3	Topic 3 Deliberations - Additional Security Measures	40d	08/12/21	10/06/21		100%	Complete
	2.6.4	Topic 4 Deliberations - Auth-Info Code Management	180d	06/03/21	02/09/22		100%	Complete
	2.6.5	Topic 5 Deliberations - Bulk Use of Auth-Info Codes	40d	02/10/22	04/06/22		100%	Complete
	2.6.6	Topic 6 Deliberations - Wave 1, Recommendation 27	25d	04/07/22	05/11/22		100%	Complete
	2.6.7	Topic 7 Deliberations - Denying Transfers	35d	02/10/22	03/30/22		100%	Complete
	2.7	Group 1B Policy Topics - Preliminary Discussions	165d	06/16/22	02/01/23	249SS	100%	Complete
	2.8	Group 1B Policy Topics	180d	09/28/23	06/05/24		26%	In Progress
	2.8.1	Topic 7 Deliberations - Change of Registrant / Overall Policy	40d	09/28/23	11/22/23		50%	In Progress
	2.8.2	Topic 8 Deliberations - Change of Registrant / 60-Day Lock	40d	11/23/23	01/17/24		13%	In Progress
	2.8.3	Topic 9 Deliberations - Change of Registrant / Privacy/Proxy Customers	35d	01/18/24	03/06/24		14%	In Progress
	2.8.4	Topic 10 Deliberations - Change of Registrant / Designated Agent	25d	03/07/24	04/10/24		20%	In Progress
	2.8.5	Topic 11 Deliberations - Change of Registrant / Additional Questions	20d	04/11/24	05/08/24		29%	In Progress
	2.8.6	Topic 12 Deliberations - Change of Registrant / Wave 1 - Recommendation 27	20d	05/09/24	06/05/24		29%	In Progress
	2.9	Group 2 Policy Topics	170d	02/02/23	09/27/23		96%	In Progress
	2.9.1	Input from other SO/ACs & GNSO SG/Cs - Group 2 Topics	81d	02/02/23	05/25/23		100%	Complete
	2.9.2	Topic 13 Deliberations - Transfer Emergency Action Contact (Inter-Registrar Transfers)	55d	02/02/23	04/19/23		100%	Complete
	2.9.3	Topic 14 Deliberations - Transfer Dispute Resolution Policy (Inter-Registrar Transfers)	55d	04/20/23	07/05/23		100%	Complete
●	2.9.4	Topic 15 Deliberations - ICANN-approved Transfers	40d	07/06/23	08/30/23		78%	In Progress
	2.9.5	Topic 16 Deliberations - Wave 1, Recommendation 27 Report (IRTP + CoR)	20d	08/31/23	09/27/23		100%	Complete
	2.10	Key Group Events	799d	10/25/21	11/14/24		59%	In Progress
	3	INITIAL REPORT	880d	06/24/21	11/06/24		66%	In Progress
	3.1	Group 1A Initial Report	290d	06/24/21	08/03/22		100%	Complete
	3.1.1	Populate stable drafts as required	230d	06/24/21	05/11/22	20	100%	Complete
	3.1.2	Discuss/approve findings and interim recommendations	10d	05/12/22	05/25/22	27, 40, 51, 60, 72, 83	100%	Complete
	3.1.3	Consolidate interim recommendations and findings	10d	05/26/22	06/08/22	243	100%	Complete
	3.1.4	Build Draft Report for public comment	10d	05/26/22	06/08/22	243	100%	Complete
	3.1.5	Approve Draft Report for public comment	5d	06/09/22	06/15/22	245	100%	Complete
	3.1.6	Publish Initial Report - Group 1A	0	06/15/22	06/15/22	246	100%	Complete
	3.1.7	Communicate Initial Report	5d	06/16/22	06/22/22	246	100%	Complete
	3.1.8	Public comment forum on the Initial Report (45 days) +14 Days	35d	06/16/22	08/03/22	246	100%	Complete
	3.2	Groups (1A, 1B & 2) Initial Report	625d	06/16/22	11/06/24		50%	In Progress
	3.2.1	Populate stable drafts as required	520d	06/16/22	06/12/24	247	62%	In Progress
	3.2.2	Discuss/approve findings and interim recommendations	20d	06/13/24	07/10/24	104, 172, 251		Not Started
	3.2.3	Consolidate interim recommendations and findings	20d	07/11/24	08/07/24	252		Not Started
	3.2.4	Build Draft Report for public comment	20d	07/11/24	08/07/24	252		Not Started
	3.2.5	Approve Draft Report for public comment	10d	08/08/24	08/21/24	254		Not Started
	3.2.6	Publish Initial Report - Groups (1A, 1B & 2)	0	08/21/24	08/21/24	255		Not Started
	3.2.7	Communicate Initial Report	5d	08/22/24	08/28/24	255		Not Started
	3.2.8	Public comment forum on the Groups (1A, 1B & 2) Initial Report (60 days)	55d	08/22/24	11/06/24	255		Not Started
	4	FINAL REPORT	655d	08/04/22	02/05/25		22%	In Progress
	4.1	Review of public comments - Group 1A	30d	08/04/22	09/14/22	249	100%	Complete
	4.2	Review of public comments - Groups (1A, 1B & 2)	30d	11/07/24	12/18/24	258		Not Started
	4.3	Continue deliberations of policy topics towards a Final Report	50d	11/07/24	01/15/25	249, 258		Not Started
	4.4	Build Final Report & Final Deliberations	5d	01/16/25	01/22/25	262		Not Started
	4.5	Determine consensus levels on interim recommendations	10d	01/23/25	02/05/25	263		Not Started
	4.6	Adopt final recommendations and report	10d	01/23/25	02/05/25	263		Not Started
	4.7	Submission of Groups (1A, 1B & 2) Final Report to the GNSO Council	0	02/05/25	02/05/25	265		Not Started
	5	POST GROUP TASKS	95d	02/06/25	06/18/25			Not Started
	5.1	Approval of Final Report and Recommendations by the GNSO Council	45d	02/06/25	04/09/25	266		Not Started
	5.2	Report to the Board	15d	04/10/25	04/30/25	268		Not Started
	5.3	Publish Recommendations for Public Comment	35d	05/01/25	06/18/25	269		Not Started
	5.4	Inform GAC if Recommendations affect public policy	5d	05/01/25	05/07/25	269		Not Started
		PDP CHECKLIST	293d	06/20/20	08/04/21		0%	

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	WP	Meeting #97 ICANN Approved Transfers	↓	TPR WG	07/25/23	07/25/23	Complete	
	AI	Charter Question i1 ICANN-Approved Transfer (Bulk Transfers) -- Staff will create a working document in Google for WG members to provide comments/suggestions.	▬	Policy Support Staff	08/01/23	08/01/23	Complete	
	AI	1.B proposed updates: Staff will create a working document in Google for WG members to provide comments/suggestions.	▬	Policy Support Staff	08/01/23	08/01/23	Complete	
	WP	Meeting #98 ICANN Approved Transfers	↓	TPR WG	08/01/23	08/01/23	Complete	
	AI	Charter question i1 staff to create a working document with the preliminary agreements for WG members to review and suggest revisions.	▬	Policy Support Staff	08/07/23	08/01/23	Complete	
	WP	Meeting #99 ICANN Approved Transfers	↓	TPR WG	08/08/23	08/08/23	Complete	
	AI	Any WG members who have comments or concerns regarding charter question i1 preliminary agreements please note them in the ICANN-Approved Transfers Working Document [docs.google.com] in advance of the next meeting.	▬	TPR WG	08/14/23	08/14/23	Complete	
	AI	Continue today's discussion on the mailing list: Should there be locks, notices, and/or opt-out options for registrants?	▬	TPR WG	08/14/23	08/14/23	Complete	
	MS	Submit Monthly Project Package to Council	▬	TPR Leadership	08/14/23	08/14/23	Complete	
	WP	Meeting #100 ICANN Approved Transfers	↓	TPR WG	08/15/23	08/15/23	Complete	
	AI	Preliminary Recommendation #1 – Staff to tighten the language including taking out the examples and putting them into the rationale.	▬	Policy Support Staff	08/21/23	08/21/23	Complete	
	AI	Preliminary Agreement #5 -- WG members to consider suggesting a floor and ceiling or other fee structure, whether fees should be included in the policy or elsewhere, and impacts on Preliminary Agreement #1, and put these suggestions in the Working Document at: Preliminary Agreements [docs.google.com].	▬	TPR WG	08/21/23	08/21/23	Complete	
	WP	Meeting #101 ICANN Approved Transfers	↓	TPR WG	08/22/23	08/22/23	Complete	
	AI	Re: Preliminary Agreement #1 – staff to provide additional example(s).	▬	Policy Support Staff	08/28/23	08/28/23	Complete	
	AI	Staff to revise the preliminary agreements and concepts based on the discussion.	▬	Policy Support Staff	08/28/23	08/28/23	Complete	
	AI	WG members to review Proposed Preliminary Agreements #1 and #4 (Change of Sponsorship) in preparation for the discussion at the meeting on 29 August. See slides #50 and #51.	▬	TPR WG	08/28/23	08/28/23	Complete	
	WP	Meeting #102 ICANN Approved Transfers	↓	TPR WG	08/29/23	08/29/23	Complete	
	AI	Staff to update the TPR Working Document [docs.google.com] based on today's discussion, including the 5 questions posed during the call (Re: Concepts 3 & 4).	▬	Policy Support Staff	09/11/23		In Progress	
	AI	Re: Charter Question i2) – WG members to provide their comments/suggestions in the Working Document [docs.google.com] regarding whether the scope of voluntary bulk transfers, including partial bulk transfers, should be expanded and/or made uniform across: 1. all registry operators (via an update to the Transfer Policy), or 2. all registry operators who offer the BTAPPA (via recommended updates to the BTAPPA)	▬	TPR WG	09/11/23		In Progress	
	AI	WG to specifically respond to the 6 questions from the 29 August call regarding bulk transfers.	▬	TPR WG	09/11/23		In Progress	
	WP	Meeting #XXX No meeting this week	↓	TPR WG	09/05/23	08/14/23	Complete	
	MS	Submit Monthly Project Package to Council	▬	TPR Leadership	09/11/23	09/11/23	Complete	
	WP	Meeting #103 "Where we're at" review across Groups 1A, 1B & 2	↓	TPR WG	09/12/23		In Progress	
	WP	Meeting #104 Change of Registrant	↓	TPR WG	09/19/23		Not Started	
	WP	Meeting #105 Change of Registrant	↓	TPR WG	09/26/23		Not Started	
	WP	Meeting #106 Change of Registrant	↓	TPR WG	10/03/23		Not Started	
	WP	Meeting #107 Change of Registrant	↓	TPR WG	10/10/23		Not Started	
	MS	Submit Monthly Project Package to Council	▬	TPR Leadership	10/15/23		Not Started	
	WP	ICANN78 Meeting TBD	↓	TPR WG	10/21/23		Not Started	
	MS	Submit Monthly Project Package to Council	▬	TPR Leadership	11/06/23		Not Started	
	MS	Submit Consolidated Initial Report to GNSO Council & Public Comment	❗	TPR WG	08/21/24		Not Started	